

## FINANCIAL MANAGEMENT

**Chartered Wealth Manager (CWM)**

The CWM wealth management certification & designation is similar to financial planning certification but is as a graduate certification and curriculum in high net worth consulting and has always required a government recognized education and degree. Wealth Management is a profession and career that many bankers and investment professionals are entering. "

**Certification Issued By****International Financial Institution Society (IFIS - USA)**

IFIS is a global network of professional services organization providing Financial, Client Solutions, Assets Management and Accreditation services. We have 62,000 outstanding professionals working together to deliver value in 15 countries.

**Membership from****HIGH AUTHORITY COUNCIL FOR ARAB BANKERS (HACAB)**

HACAB is a world leading professional membership organisation that promotes, develops and supports banking professionals worldwide. We provide qualifications and professional development, share our knowledge, insight and technical expertise, and protect the quality and integrity of the banking and finance profession.

**Eligibility Requirements**

You are qualified to take this Certification if you have any of the below requirements:

- ✓ Must have at least one year experience in related field
- ✓ Bachelors or Masters Degree

**Course Parts**

- Estate Planning and Trusts
- Asset Management
- Portfolio Management
- International Taxation
- Retirement Law
- Economics
- Investments
- Money and Banking
- High Net Worth Consulting
- Relationship Management, Compliance, and Ethics
- Business Entities & Organizations
- Risk Management and Insurance

**How to Register?**

- ✓ [Register Online](#) or
- ✓ Fill-up the [registration form](#) and visit the Institute, with the following requirements then pay the necessary fees.
  - passport copy
  - 1 copy of passport size photo
  - eligible certificate copy

**Contact Us**

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