

المعهد العربي للمحاسبين والقانونيين

ARAB INSTITUTE FOR ACCOUNTANTS & LEGAL



CHARTERED INVESTMENT BANKING MANAGER CIBM



High Authority Council
for Arab Bankers

Fundamentals of Investment Banking

This course is designed to provide students with an overview of the various aspects of the investment banking business. It will cover the role and major functions of investment banks, review the strategic issues facing investment banks, identify the process in which investment banks issue securities to the public, the deal process, risks of investment banks, the role of the underwriting syndicate and fee structure, and review the concepts of various corporate finance transactions, such as initial public offerings, as well as mergers & acquisitions.

Business Valuation and Financing

This course is designed to provide students with an understanding of the methods of business valuation. Topics include: an overview of the financing process, the pros and cons of using financial ratios and interpretations of financial statements, as well as a review of the shortcoming of capital budgeting tools.

IPO, Private Equity & Hedge Funds

This course is designed to provide students with an understanding of the processes involved in structuring and executing IPO, Private Equity and Hedge Fund transactions. Topics include: a review of the bookbuilding and underwriting processes, case studies of IPO, Private Equity and Hedge Fund transactions, as well as legal and regulatory issues related to IPO, Private Equity and Hedge Funds.



COURSE MATERIAL



COURSE STATIONARY



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